

Structural Validity of the Woodcock Johnson III Cognitive  
in a Referred Sample

by

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## ABSTRACT

The structural validity of the WJ-III Cognitive was investigated using the GIA-Extended Battery test scores of 529, six-to-thirteen-year-old students referred for a psychoeducational evaluation. The results of an exploratory factor analysis revealed 11 of the 14 tests loaded on their expected factors. For the factors *Gc*, *Gf*, *Gs*, and *Gv*, both tests associated with the factor loaded highly; for *Gsm*, *Glr*, and *Ga*, only one test associated with each factor loaded highly. Obtained congruence coefficients supported the similarity between the factors *Gs*, *Gf*, *Gc*, *Glr*, and *Gv* for the current referred sample and the normative factor structure. *Gsm* and *Ga* were not found to be similar. The WJ-III Cognitive structure established in the normative sample was not fully replicated in this referred sample. The Schmid-Leiman orthogonalization procedure identified a higher-order factor structure with a second-order, general ability factor, *g*, which accounted for approximately 38.4% of common variance and 23.1% of total variance among the seven, first-order factors. However, *g* accounted for more variance in both associated tests for only the orthogonal first-order factor *Gf*. In contrast, the *Gc* and *Gs* factors accounted for more variance than the general factor for both of their respective tests. The *Gsm*, *Glr*, *Ga*, and *Gv* factors accounted for more variance than *g* for one of the two tests associated with each factor. The outcome indicates *Gc*, *Gf*, *Gs*, and *Gv* were supported and thus are likely factors that can be utilized in assessment while *Gsm*, *Glr*, and *Gr* were not supported by this study. Additionally, results indicate that interpretation of the WJ-III scores should not ignore the global ability factor.

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## Chapter 1

### STRUCTURAL VALIDITY OF THE WOODCOCK JOHNSON III COGNITIVE IN A REFERRED SAMPLE

In the 2006-2007 school year, more than 6.5 million children received special education services (U. S. Department of Education National Center for Educational Statistics, 2009b). The large number of students in special education has a major impact on schools in terms of finances and the human resources needed to classify and serve these students, as well as effects on the students themselves.

The cost of special education is considerable. According to the Center for Special Education Finance (2003), the average expenditure for a student with a disability in 2000 was \$12,525, compared to only \$6,556 for a student in regular education. Additionally, schools must provide quality education for these students through the employment of well-trained special education teachers. The No Child Left Behind Act of 2001 made as one of its goals that teachers be highly qualified and that these teachers ensure special education students meet the standards required for making adequate yearly progress (NCLB). Currently there is a shortage of fully certified special education teachers to meet this demand (Boe, 2006).

Special education classification has important consequences for students as well. Students with disabilities typically do not achieve commensurately with their nondisabled peers and do not appear to make significant educational gains

while enrolled in special education programs (Hocutt, 1996; Kavale & Forness, 1999; Morgan, Frisco, Farkas, & Hibel, 2010). In the 2006-2007 school year, only 56.1% of students served under the Individuals with Disabilities Education Act received a standard high school diploma, while 25.5% dropped out; the remaining students either received a certificate of completion, reached maximum age, or died (U. S. Department of Education National Center for Educational Statistics, 2009a). These results are particularly important as the majority of students in special education retain their special education classification throughout their school years (Bielinski & Ysseldyke, 2000). Because the outcomes of special education eligibility decisions have such important consequences, it is critical that the assessments used to make these judgments be valid.

According to the Individuals with Disabilities Education Act (IDEA, 2004), all students being considered for special education must receive a full and individual evaluation to determine their eligibility for special education services. Full and individual evaluations typically include assessments of cognitive ability, academic achievement, social and emotional status, adaptive behavior, and motor and communication ability, as well as vision and hearing ability. Of these areas, assessment of cognitive ability with individual intelligence tests is included in many special education eligibility evaluations. Accordingly, school psychologists spend approximately two-thirds of their time on activities related to special education classification, and a typical school psychologist administers approximately 70 intelligence tests a year (Curtis, Lopez, Castillo, Batsche, &

Smith, 2008; Reschly & Ysseldyke, 2002). As cognitive ability assessments are used so frequently to make high-stakes eligibility decisions, it is imperative that school psychologists select tests that are fair and appropriate (Joint Committee on Testing Practices, 2004). This includes selecting a test only after evaluating its usefulness; specifically, that there is strong evidence supporting a test's reliability and validity.

### **Psychometric Characteristics**

When choosing a test, it is important to be knowledgeable about both its reliability and validity evidence for proposed score interpretations (AERA, APA, & NCME, 1999; NASP, 2000). Validity, the most fundamental consideration when testing, "refers to the degree to which evidence and theory support the interpretations of test scores entailed by proposed uses of tests" (AERA et al., 1999, p. 9). Cronbach and Meehl (1955) originally described four types of validity: predictive, concurrent, content, and construct. Predictive and concurrent validity both describe how well a test correlates with another test. Content validity investigates how well a test measures all aspects of the domain it purports to measure. Finally, construct validity examines whether the test measures the construct it claims to measure.

Messick (1995) described two major threats to construct validity: construct underrepresentation and construct-irrelevant variance. Construct underrepresentation occurs when a test fails to measure all aspects of the construct of interest, indicating the test is too narrow. Construct-irrelevant variance occurs when the test measures aspects of constructs other than the construct under

investigation. That is, the test is too broad. Thus, it is critical that the construct be clearly defined and adequately measured. This requirement was reinforced by the Standards for Educational and Psychological Testing (AERA et al., 1999), which stated that “the population(s) for which a test is appropriate should be clearly delimited, and the construct that the test is intended to assess should be clearly described” (p. 17).

Messick (1995) believed the traditional types of validity were incomplete and that a more comprehensive view suggested that all validity criteria for educational and psychological measurement is construct validity. Messick delineated six types of construct validity evidence: content, substantive, generalizability, external, consequential, and structural. Content validity refers to whether the content of the test is truly relevant to the construct of interest. Substantive validity examines whether the underlying processes involved in responding are consistent with the construct being measured. Generalizability provides evidence that the interpretations made based on the test are valid across different populations and forms of the test. External validity looks at the relationship between scores and a criterion: it includes convergent and discriminant validity. Convergent evidence shows how well the test correlates with other tests of the same construct, while discriminant evidence shows how distinct the test is from tests of different constructs. Consequential validity provides evidence of the intended and unintended consequences of scores interpreted from the test: it demonstrates the social consequences, both positive and negative, of the test. Finally, structural validity maintains that the structure of

the test should match the structure of the construct under investigation.

According to Loevinger (1957), “the structural component of validity refers to the extent to which structural relations between test items parallel the structural relations of other manifestations of the trait being measured” (p. 661). Taken together, these different aspects of validity provide a basis for how test scores may be interpreted to make outcome decisions.

The Standards for Educational and Psychological Testing (AERA et al., 1999) recognized that all measures of validity are measures of construct validity as “all test scores are viewed as measures of some construct, so the phrase is redundant with validity” (p. 174). The Standards described five types of validity evidence to be obtained when evaluating a test, all of which align closely with those defined by Messick (1995): evidence based on test content (content validity); evidence based on response processes (substantive validity); evidence based on consequences of testing (consequential validity); evidence based on relation to other variables which includes convergent and discriminant evidence (external validity), test-criterion relationships (external validity), validity generalization (generalizability); and evidence based on internal structure (structural validity).

Examination of validity evidence is critical when developing and evaluating tests of cognitive abilities. Validity is key for both the interpretation of an individual’s test score as well as any implications for action that are taken based on an individual’s test score (Messick, 1995). Given the frequent use of cognitive tests in special education evaluations and the high-stakes eligibility

decisions made based on the results of these tests, it is vitally important that cognitive ability tests show strong validity evidence to support their use and interpretation.

### **Intelligence Tests**

While many intelligence tests are currently published, the Wechsler Intelligence Scale for Children–Fourth Edition (WISC-IV; Wechsler, 2003a) is currently the most popular cognitive ability test (Kaufman, Flanagan, Alfonso, & Mazola, 2006). To determine the appropriateness of using a particular intelligence test, it is necessary to examine its validity, as well as its theoretical and empirical bases.

**WISC-IV.** The WISC-IV shows adequate validity evidence in areas such as relation to other variables (convergent and discriminant evidence, test-criterion relationships). For example, the WISC-IV is highly correlated with other Wechsler scales; the WISC-IV Full Scale IQ (FSIQ) and the Wechsler Intelligence Scale for Children–Third Edition (WISC-III; Wechsler, 1991) FSIQ showed a correlation of .89. The WISC-IV FSIQ is also highly correlated with the Wechsler Individual Achievement Test–Second Edition (WIAT-II; Wechsler, 2001) Total Achievement score at .87.

The WISC-IV Technical and Interpretive Manual (Wechsler, 2003b) provides evidence of structural validity based on an oblique four-factor model using exploratory and confirmatory first-order factor analysis; however, higher-order factor analyses were not reported. The four first-order factors are the Verbal Comprehension Index (VCI), Perceptual Reasoning Index (PRI),

Processing Speed Index (PSI), and Working Memory Index (WMI). While this four-factor structure corresponds to the theoretical structure articulated in the WISC-IV Technical and Interpretive Manual (Wechsler, 2003b), it fails to include the potential role of general intelligence, *g*, although the inclusion of a FSIQ score implies that such a construct is present in the test. Thus, there is a disconnect between the four-factor theoretical structure described in the manual and the actual structure of the test, which includes a higher-order factor, *g*, as measured by the FSIQ. This has important implications for the interpretation and use of tests scores as second-order factors should not be interpreted based on first-order factors (McCain, 1996).

Watkins (2006), using an orthogonal higher-order structural analysis of the standardization sample and the core 10 subtests, found a four-factor model similar to that presented in the WISC-IV technical manual (Wechsler, 2003b). However, the greatest amount of common (71.3%) and total (38.3%) variance was accounted for by the general factor, *g*. Comparable results were found in studies using clinical samples, indicating a four-factor structure with *g* accounting for the greatest amount of variance (Bodin, Pardini, Burns, & Stevens, 2009; Watkins, Wilson, Kotz, Carbone, & Babula, 2006). These latter two studies suggest that the current interpretation structure of the test may not be optimal for clinical samples (Bodin et al., 2009; Watkins et al., 2006).

A second major critique of the WISC-IV is its lack of a theoretical foundation (Kaufman et al., 2006; Keith, Fine, Taub, Reynolds, & Kranzler, 2006). When the Wechsler Intelligence Scale for Children (WISC; Wechsler,



1949) was originally designed, Wechsler appeared to adopt the singular *g* theory of intelligence, “intelligence is the aggregate or global capacity of the individual to act purposefully, to think rationally and to deal effectively with his environment” (Wechsler, 1944, p. 3). However, just as conceptualizations of validity have changed over time (AERA et al., 1999; Cronbach & Meehl, 1955), conceptualizations of intelligence have evolved since Wechsler first published the WISC. Specifically, theories of intelligence have progressed from Spearman’s single general ability (*g*), which encompasses almost all cognitive tasks, to the Cattell-Horn *Gf-Gc* theory, which includes fluid intelligence (*Gf*) (novel problem-solving ability, reasoning skills, and incidental learning) and crystallized intelligence (*Gc*) (consolidated knowledge gained through acculturation), to Gardner’s theory of multiple intelligences, which includes cognitive and non-cognitive tasks (Flanagan, McGrew, & Ortiz, 1999). Wechsler has not aligned with these changes in intelligence theory in the development of revisions to his original test (Kaufman et al., 2006). The most current edition of Wechsler’s intelligence tests for children, the WISC-IV, is the most closely related to modern intelligence theory, with its inclusion of a fluid intelligence measure in addition to its existing crystallized intelligence measure. However, “it still lacks an explicit theoretical framework” (Keith et al., 2006, p. 109), and a test must be grounded in theory for interpretation to be valid and meaningful (Kamphaus, Winsor, Rowe, & Kim, 1997).

**Woodcock-Johnson-III.** The initial Woodcock-Johnson cognitive battery, Part One of the Woodcock-Johnson Psycho-Educational Battery – Tests

of Cognitive Ability (WJPEB; Woodcock & Johnson, 1977), was developed in 1977 and lacked a theoretical model (Schrank, Flanagan, Woodcock, & Mascolo, 2002). It was comprised of 12 tests measuring a range of broad and complex cognitive abilities. Subsequent factor and cluster analyses defined the four broad abilities covered in the test: Knowledge-Comprehension, Reasoning-Thinking, Memory-Learning, and Discrimination-Perception. These cognitive tests were differentially weighted to give a more statistically sound overall measure of intelligence, termed Broad Cognitive Ability.

The second version of the Woodcock-Johnson, the Woodcock-Johnson Psychoeducational Battery-Revised (WJ-R; Woodcock & Johnson, 1989) was introduced a decade later. It was in this revision of the test that a theoretical foundation was first claimed as the basis of construction; specifically, the Cattell-Horn *Gf-Gc* theory of intelligence (Woodcock & Johnson, 1989). The Cattell-Horn *Gf-Gc* theory hypothesized the existence of seven broad abilities, including Cattell's original abilities of Fluid Intelligence (*Gf*) and Crystallized Intelligence (*Gc*), which fully encompassed an individual's mental capacity (Horn, 1968). The WJ-R included 10 new tests and introduced a structure of seven broad cognitive factors and a hierarchical general intelligence factor. Confirmatory factor analysis of the seven factors of the WJ-R Cognitive, as well as the Quantitative Ability (*Gq*) factor from the WJ-R Tests of Achievement, was conducted using a sample of 2,261 participants from the 4,261 participants in the normative sample (Woodcock & Johnson, 1989). The results of the factor analysis indicated that each of the tests in the WJ-R Cognitive battery loaded

highly on its respective factor. As each factor was measured using two tests which loaded only on that particular factor, the WJ-R Cognitive was found to be a strong measure of the abilities delineated in the *Gf-Gc* theory of intelligence (Woodcock, 1990). Additionally, the use of factor analysis in the identification of the ability factors measured by the WJ-R Cognitive was particularly noteworthy (Reschly, 1990).

Between the publication of the WJ-R and the introduction of the Woodcock-Johnson Tests of Cognitive Abilities III (WJ-III Cognitive; Woodcock, McGrew, & Mather, 2001), the Cattell-Horn-Carroll (CHC) hierarchical theory of intelligence emerged, combining the Cattell-Horn *Gf-Gc* theory with Carroll's three-stratum theory (Schrack et al., 2002). This new theory proposed a hierarchical structure of intelligence with three levels: an overarching general intelligence (*g*), 10 broad abilities, and more than 70 narrow abilities. The WJ-III used this theory in its development "as a blueprint to build more breadth into the broad factors of the WJ-III, thus providing greater generalizability (validity) of the factor scores to other situations. This was accomplished...by creating the factor score from two or more tests of qualitatively different narrow...abilities" (Schrack et al., 2002, p. 6). The result of this revised theoretical structure led to the inclusion of eight new tests and two significantly revised tests for the WJ-III, for a total of 20 tests in the complete cognitive battery (McGrew & Woodcock, 2001). This current incarnation of the Woodcock-Johnson cognitive battery is considered an operational measurement model of the CHC theory (Taub & McGrew, 2004).

As illustrated in Table 1, the factor structure of the WJ-III Test of Cognitive Abilities is comprised of seven broad CHC abilities: Comprehension-Knowledge (*Gc*), Long-Term Retrieval (*Glr*), Visual-Spatial Thinking (*Gv*), Auditory Processing (*Ga*), Fluid Reasoning (*Gf*), Processing Speed (*Gs*), and Short-Term Memory (*Gsm*). To obtain an overall score of General Intellectual Ability (GIA), either the GIA-Standard or GIA-Extended batteries may be administered (Schrank, et al., 2002). The GIA-Standard battery contains seven tests, one for each of the seven broad CHC abilities. The GIA-Extended scale is comprised of fourteen tests, the seven tests from the GIA-Standard scale and seven additional tests resulting in two tests measuring each of the seven broad CHC abilities. Scores for the seven CHC broad abilities are called Cognitive Cluster scores. The additional six tests in the complete cognitive battery are supplemental tests which can be combined with other WJ-III Cognitive tests to provide additional information on an individual's cognitive strengths and weaknesses.

Table 1

*Hypothesized CHC Theoretical Factor Structure of the WJ-III Cognitive*

General Intelligence	CHC Factor	Test of Cognitive Ability
g	Fluid Reasoning (Gf)	Concept Formation*
		Analysis-Synthesis
	Comprehension-Knowledge (Gc)	Verbal Comprehension*
		General Information
	Visual-Spatial Thinking (Gv)	Spatial Relations*
		Picture Recognition
	Processing Speed (Gs)	Visual Matching*
		Decision Speed
	Long-Term Retrieval (Glr)	Visual Auditory Learning*
		Retrieval Fluency
	Auditory Processing (Ga)	Sound Blending*
		Auditory Attention
Short-Term Memory (Gsm)	Numbers Reversed*	
	Memory for Words	

*Note:* \* Standard battery test of cognitive ability

To determine the appropriateness and utility of the WJ-III, it is necessary to examine its reliability and validity evidence, as well as its theoretical and empirical bases. The WJ-III shows strong test content validity evidence (Floyd, Shaver, & McGrew, 2003; McGrew & Woodcock, 2001; Sattler, 2001).

Specifically, the WJ-III uses theory-based operational definitions of constructs, each test measures a narrow ability, and when using the GIA-Extended, each narrow ability is measured using two tests. Outside experts were used to judge

whether the tests adequately measured the construct and were free from bias and sensitivity issues. Additionally, as research has indicated, *g* is a critical factor in measuring intelligence, and some broad abilities have stronger relationships with *g* than others: “these research findings of differential relations of broad cognitive abilities with general intelligence were incorporated via differential weightings of tests contributing to the GIA-Ext and GIA-Std scores” (McGrew & Woodcock, 2001, p. 20). Adequate response process validity evidence was indicated by the developers’ logical task analysis of the test stimuli, test requirements, and responses processes, as well as the removal of construct irrelevant influences (McGrew & Woodcock, 2001).

The WJ-III Cognitive Technical Manual (McGrew & Woodcock, 2001) provides evidence based on consequences of testing, reporting that it is useful as a tool to identify students with learning disabilities based on differences seen in WJ-III Tests of Cognitive Abilities and WJ-III Tests of Achievement scores. Reviews of the WJ-III Cognitive support its use in assessing cognitive ability and predicting academic achievement, as well as its use as a tool in providing important diagnostic information for identifying students with mental retardation, giftedness, and ADHD (Floyd et al., 2003; Sattler, 2001). However, much more empirical evidence is needed in terms of test utility (Sattler, 2001; Schrank & Flanagan, 2003).

The WJ-III showed acceptable validity evidence based on relation to other variables (Sattler, 2001). Convergent and discriminant validity evidence indicated that WJ-III tests measuring similar abilities correlated highly with each

other and showed lower correlations with tests measuring different abilities (McGrew & Woodcock, 2001). For example, WJ-III tests of  $G_c$  were highly intercorrelated (.70 to .80) and showed lower correlations with tests of  $G_v$  (.20 to .40). When compared to other tests of intelligence, such as the WISC-III and the Stanford-Binet Intelligence Scale-Fourth Edition (Thorndike, Hagen, & Sattler, 1986), the WJ-III composite scores showed high correlations across samples (.70s), which are comparable to those found with other intelligence batteries (Floyd et al., 2003; McGrew & Woodcock, 2001). Correlations between WJ-III composite scores and academic achievement test scores were substantial. For example, across age groups the WJ-III Cognitive  $G_c$  was correlated between .65 and .87 with a measure of reading comprehension and between .57 and .81 with a measure of math reasoning (McGrew & Woodcock, 2001).

*Structural validity of the WJ-III Cognitive.* Evidence based on internal structure, or structural validity, indicates the degree to which the test structure aligns with the constructs on which it was based (AERA et al., 1999; Messick, 1995). As presented in Table 1, the factor structure of the WJ-III Test of Cognitive Abilities is based on the CHC theory of intelligence and is designed to measure seven broad abilities with seven tests in the GIA-Standard battery and fourteen tests in the GIA-Extended battery (Schrank et al., 2002).

Structural analyses, via confirmatory factor analyses (CFA), were conducted using the factor structures derived from the norm samples of the WJPEB and the WJ-R. Preliminary CFAs reported in the WJ-III Technical Manual (McGrew & Woodcock, 2001) and conducted during data collection for

the WJ-III examined how well the revisions to previous tests and newly developed tests loaded on the CHC factors. The results of these CFAs led to the further revision of some tests and removal of new tests that were not found to be adequately valid. The entire normative sample for the WJ-III included 8,818 participants aged 24 months to 90+ years from more than 100 geographically diverse areas and was representative of the U.S. population, as measured by the 2000 U.S. census. Of these 8,818 participants, data from approximately 3,900 participants were used to conduct CFAs examining the relationship between the WJ-III tests and broad CHC factors. For the WJ-III Cognitive, the seven-factor model was compared to six alternative models (a null or no factor model, a single general intelligence model, and four models based on four different theories of intelligence). The seven-factor model was shown to be the most plausible model for the WJ-III Cognitive norming sample.

According to the WJ-III Technical Manual (McGrew & Woodcock, 2001), “almost all tests from the WJ III COG only load on a single factor, an indication that the cognitive tests have minimized the influence of construct irrelevant variance...[which] increases the confidence in the interpretation of the...cluster scores as representing valid indicators of their respective abilities” (p. 64). The results of factor analyses for the broad CHC factor model, as reported in the WJ-III Technical Manual, (McGrew & Woodcock, 2001), indicate that 13 of the tests in the GIA-Extended battery loaded highly on their respective factors as illustrated in Table 2. The *Glr* test Retrieval Fluency loaded on both *Glr* and *Gs*; however, when the model was evaluated with the inclusion of both



broad and narrow abilities, factor loadings indicated Retrieval Fluency to be primarily a measure of the *Glr* narrow ability Naming Facility (.64). The results of Confirmatory Factor Analyses for the CHC broad factor model, as reported in the WJ-III Technical Manual (McGrew & Woodcock, 2001) are shown in Table 3 for ages 6 to 8 and Table 4 for ages 9 to 13.

Table 2

*WJ-III Cognitive GIA-Extended Factor Loadings*

Tests	Broad Factors						
	Gf	Gc	Gv	Gs	Glr	Ga	Gsm
Concept Formation*	.76	--	--	--	--	--	--
Analysis-Synthesis	.73	--	--	--	--	--	--
Verbal Comprehension*	--	.92	--	--	--	--	--
General Information	--	.88	--	--	--	--	--
Spatial Relations*	--	--	.67	--	--	--	--
Picture Recognition	--	--	.42	--	--	--	--
Visual Matching*	--	--	--	.71	--	--	--
Decision Speed	--	--	--	.71	--	--	--
Visual Auditory Learning*	--	--	--	--	.80	--	--
Retrieval Fluency	--	--	--	.33	.33	--	--
Sound Blending*	--	--	--	--	--	.65	--
Auditory Attention	--	--	--	--	--	.37	--
Numbers Reversed*	--	--	--	--	--	--	.71
Memory for Words	--	--	--	--	--	--	.63

*Note:* \* Standard battery test of cognitive ability

Table 3

*WJ-III Cognitive GIA-Extended Factor Loadings Ages 6 to 8*

Tests	Broad Factors						
	Gf	Gc	Gv	Gs	Glr	Ga	Gsm
Concept Formation*	.68	--	--	--	--	--	--
Analysis-Synthesis	.60	--	--	--	--	--	--
Verbal Comprehension*	--	.87	--	--	--	--	--
General Information	--	.82	--	--	--	--	--
Spatial Relations*	--	--	.43	--	--	--	--
Picture Recognition	--	--	.33	--	--	--	--
Visual Matching*	--	--	--	.69	--	--	--
Decision Speed	--	--	--	.68	--	--	--
Visual Auditory Learning*	--	--	--	--	.87	--	--
Retrieval Fluency	--	--	--	.36	.36	--	--
Sound Blending*	--	--	--	--	--	.54	--
Auditory Attention	--	--	--	--	--	.40	--
Numbers Reversed*	--	--	--	--	--	--	.69
Memory for Words	--	--	--	--	--	--	.61

*Note:* \* Standard battery test of cognitive ability

Table 4

*WJ-III Cognitive GIA-Extended Factor Loadings Ages 9 to 13*

Tests	Broad Factors						
	Gf	Gc	Gv	Gs	Glr	Ga	Gsm
Concept Formation*	.76	--	--	--	--	--	--
Analysis-Synthesis	.68	--	--	--	--	--	--
Verbal Comprehension*	--	.90	--	--	--	--	--
General Information	--	.84	--	--	--	--	--
Spatial Relations*	--	--	.65	--	--	--	--
Picture Recognition	--	--	.33	--	--	--	--
Visual Matching*	--	--	--	.70	--	--	--
Decision Speed	--	--	--	.72	--	--	--
Visual Auditory Learning*	--	--	--	--	.78	--	--
Retrieval Fluency	--	--	--	.39	.26	--	--
Sound Blending*	--	--	--	--	--	.59	--
Auditory Attention	--	--	--	--	--	.30	--
Numbers Reversed*	--	--	--	--	--	--	.63
Memory for Words	--	--	--	--	--	--	.66

*Note:* \* Standard battery test of cognitive ability

Additional studies have been conducted using confirmatory factor analyses (CFA) to examine the WJ-III CHC measures. One validity study (Sanders, McIntosh, Dunham, Rothlisberg, & Finch, 2007) examined the factor structure of the WJ-III and the Differential Ability Scales (DAS; Elliot, 1990) in a sample of 131 students. While it examined only six of

the seven WJ-III Cognitive broad abilities (*Ga* was not included as it is not assessed by the DAS) and did not include two WJ-III tests for every broad ability, the results indicated each WJ-III test loaded on its respective broad ability factor.

Simultaneous factor analyses conducted by Phelps, McGrew, Knopik, and Ford (2005) investigated the CHC broad and narrow ability classifications of the WJ-III and the WISC-III using two models: a CHC broad factor simultaneous factor analysis and a CHC CFA simultaneous factor analysis that included CHC narrow ability classifications. Using 148 randomly selected third to fifth grade students from the WJ-III standardization sample, results indicated that all tests except two loaded on their respective factors in both models. The *Gv* test of Picture Recognition was not included due to the small sample-to-variable ratio; the *Glr* test of Retrieval Fluency loaded on *Glr* in the model including narrow abilities and on *Gc* in the broad ability model. This may have been due to the small sample size, or it may indicate the Retrieval Fluency test is influenced by knowledge (*Gc*). Similarly, in a study of the sex differences across ages in latent cognitive abilities measured by the WJ-III Cognitive, results indicated all WJ-III Cognitive tests loaded on the respective abilities except the *Glr* test of Retrieval Fluency which showed cross-loadings with other factors (Keith, Reynolds, Patel, & Ridley, 2008). As several studies have found that Retrieval Fluency cross-loads with other factors, this may indicate further studies need to be done on this test (Keith et al., 2008; McGrew & Woodcock, 2001; Phelps et al., 2005).

Little research has been conducted on the factor structure of the WJ-III Cognitive using the 14 tests of the GIA-Extended battery. One exception was a study by Taub and McGrew (2004), an author of the WJ-III Cognitive, that investigated the invariance of the factor structure presented in the WJ-III technical manual, using the WJ-III standardization sample across five age groups. Configural invariance of the first- and second-order factors supported the seven factor structure in five different age groups. Metric invariance indicated the seven factor structure was invariant across age groups; the 14 tests were found to have identical factor loadings on the seven broad ability factors. Another study (Floyd, McGrew, Barry, Rafael, & Rogers, 2009) used the 14 tests of the WJ-III Cognitive GIA-Extended battery to examine specificity estimates of the broad ability composite scores and their *g* loadings at seven age levels. Using a large subsample ( $n = 3,577$ ) of the WJ-III normative sample, the authors used principal factor analysis to obtain *g* loadings for each factor cluster, then obtained specificity estimates for each factor cluster at each age level. Results indicated the broad abilities *Glr*, *Gf*, and *Gc* appeared to be primarily measures of *g* across age levels. The broad abilities *Gv*, *Ga*, and *Gs* were found to be primarily measures of specific abilities; *Gsm* demonstrated sizable specificity effects at only two age levels. Overall, studies conducted using the WJ-III standardization sample show support for the seven-factor model (Floyd et al., 2009; McGrew & Woodcock, 2001; Phelps et al., 2005; Sanders et al., 2007; Taub & McGrew, 2004).

## **Current Study**

As high-stakes decisions are made based on the results of intelligence tests, it is critical to establish internal structural validity evidence of tests to ensure the constructs the test is intended to measure are indeed measured in the populations on which these tests are used (AERA et al., 1999). Although the WISC-IV (Wechsler, 2003a) is currently the most popular cognitive ability test, it was not developed using modern conceptualizations of intelligence (Kamphaus, Petoskey, & Rowe, 2000; Kaufman et al., 2006). In contrast, the WJ-III (McGrew & Woodcock, 2001) was developed using the CHC theory of intelligence and its seven-factor structure has been supported in several studies using the WJ-III standardization sample. However, there is a lack of structural validity evidence using a referred sample (Floyd et al., 2009; McGrew & Woodcock, 2001; Phelps et al., 2005; Sanders et al., 2007; Taub & McGrew, 2004). Although the WJ-III Technical Manual (McGrew & Woodcock, 2001) provided extensive data using factor analysis for special study samples (preschool, ADHD, learning disabled, and across age groups) that supported the seven-factor structure, these studies included additional tests, more than those included in the GIA-Standard and GIA-Extended battery. Thus, factor analyses presented in the Technical Manual may not reflect test administration as actually performed by practitioners (Taub & McGrew, 2004).

Establishing the validity of the structure of the WJ-III in a referred sample can provide further support for its use in samples that may show different patterns of performance (Bodin et al., 2009; Strauss, Spreen, & Hunter, 2000) which may

not be reflected in the WJ-III normative sample as it was not reported how many of the individuals in the normative sample received, or were eligible for, special education services. Additionally, “the value of a given model can be greatly enhanced if it can be replicated in new samples” (Raykov & Marcoulides, 2000, p. 40). If the model cannot be replicated, this indicates a lack of structural validity evidence for the model’s use in a referred sample and may lead to inappropriate interpretation of an individual’s test scores, as well as inappropriate actions being taken based on those scores (Messick, 1995). Consequently, this study will examine to what extent the WJ-III Cognitive structure established in the normative sample is replicated in a clinical sample of students referred for special education.



## Chapter 2

### METHOD

#### **Participants**

The 529 participants in this study were 6 to 13 years of age ( $M = 9.47$ ,  $SD = 1.81$ ). Of the 528 participants whose gender was specified, 62% were male and 38% were female. Table 5 presents the frequencies and percentages of ethnicities in the sample and Table 6 presents the frequencies and percentages of special education classifications in the sample. Table 7 presents the percentages of special education classifications by ethnicities in the sample.

Information about student characteristics and academic achievement within the participating school district, as reported by the Arizona Department of Education (AZDE) and the National Center for Educational Statistics (NCES), is presented in Tables 8 and 9.

Table 5

*Representation of Ethnicities in the Sample*

Ethnicity	<i>N</i>	%
White	257	48.6
Hispanic Origin	171	32.3
Black	44	8.3
Native American	25	4.7
Asian/Pacific Islander	3	0.6
Other	6	1.1
Multiracial	15	2.8
Not Reported	8	1.5

Table 6

*Primary Special Education Classifications for the Sample*

Special Education Classification	<i>N</i>	%
Did Not Qualify	24	4.5
Specific Learning Disability	363	68.6
Speech Language Impairment	60	11.3
Other Health Impairment	51	9.6
Emotional Disability	17	3.2
Mental Retardation	5	0.9
Multiple Disabilities	3	0.6
Autism	4	0.8
Hearing Impairment	1	0.2
Orthopedic Impairment	1	0.2

Table 7

*Percentages Primary Special Education Classifications by Ethnicity for the Sample*

Special Education Classification	Ethnicity							
	W	HO	B	NA	A/PI	O	MR	NR
Did Not Qualify	3	<1	<1	0	0	0	<1	0
Specific Learning Disability	30	26	5	4	<1	1	2	<1
Speech Language Impairment	5	3	1	<1	0	<1	<1	<1
Other Health Impairment	6	2	1	0	0	0	<1	<1
Emotional Disability	3	<1	0	0	0	0	<1	0
Mental Retardation	<1	0	<1	<1	0	0	0	0
Multiple Disabilities	<1	<1	0	0	0	0	0	0
Autism	<1	<1	0	0	0	0	0	0
Hearing Impairment	0	0	<1	0	0	0	0	0
Orthopedic Impairment	<1	0	0	0	0	0	0	0

*Note.* W – White, HO – Hispanic Origin, B – Black, NA – Native American, A/PI – Asian/Pacific Islander, O – Other, MR – Multiracial, NR – Not Reported.

Table 8

*Characteristics of Students in the Sample School District*

Student Characteristics	%
Students in Special Education	15
English Language Learners (ELL)	24
Students Eligible for Free/Reduced Lunch	64
Hispanic	50
White	37
Black	7
American Indian or Alaskan Native	4
Asian	3

Table 9

*Student Academic Achievement in the Sample School District*

	AIMS <sup>a</sup>	Terra Nova <sup>b</sup>
Grade 3		
Reading	65%	35
Math	67%	44
Grade 4		
Reading	66%	49
Math	64%	40
Grade 5		
Reading	63%	50
Math	54%	48

*Note.* Data from from the National Center for Educational Statistics and the Arizona Department of Education. AIMS = Arizona Instrument to Measure Standards.

<sup>a</sup>Performance is expressed as percent meeting or exceeding state learning standards.

<sup>b</sup>Performance is expressed as national percentile scores.

### **Instruments**

*WJ-III Tests of Cognitive Abilities.* The WJ-III Cognitive battery is a test of intellectual ability that is designed to be individually administered to individuals between 24 months and 90 plus years of age (Woodcock et al., 2001). The norming sample was selected using a stratified random sampling method and was representative of the U.S. population age 24 months to 90 years and older. In total, the WJ-III Cognitive battery contains 14 tests that make up the General Intellectual Ability (GIA)-Standard Battery and the GIA-Extended Battery, plus six supplemental tests that can provide additional information on an individual's strengths and weaknesses. The GIA-Standard scale consists of seven tests, one

for each of the broad CHC abilities. The GIA-Extended scale is comprised of fourteen tests, the seven tests from the GIA-Standard scale, and seven additional tests resulting in two tests for each of the seven broad CHC abilities, giving seven cognitive cluster scores (one cluster score for each CHC ability). Table 10 provides a summary of the 14 tests used in this study that measure the seven CHC factors in the standard and extended batteries (Woodcock et al., 2001, p. 11-15).

Additionally, the WJ III Cognitive battery provides three cognitive performance cluster scores that measure broad categories of cognitive abilities (Verbal Ability, Thinking Ability, and Cognitive Efficiency), a general intellectual ability score that represents *g* and accounts for the most variance in overall performance, and a brief intellectual ability score that consists of three tests (Verbal Comprehension, Concept Formation, and Visual Matching) and is used for screening purposes. The WJ-III Tests of Cognitive Ability have a standard score of 100 and a standard deviation of 15.

Woodcock et al.(2001) reported reliability coefficients, estimated by the split-half procedure, for the tests of cognitive ability as being between .60 and .96, with the majority of test reliabilities falling at .80 or higher. Tests of concurrent validity for the WJ-III cognitive Verbal Ability cluster, compared to the Stanford Binet-IV measure of Verbal Reasoning and the WISC-III measure of Verbal Comprehension, were reported at .65 and .78, respectively. Concurrent validity studies between the WJ-III achievement broad reading and basic reading clusters and the WIAT reading composite and basic reading measures were reported at .67 and .82, respectively. Factor analytic studies indicated the WJ-III clusters closely

aligned with the CHC factor model. Studies conducted with students with learning disabilities indicated support for using the WJ-III as a tool for diagnosing students with learning disabilities (Woodcock et al., 2001).



Table 10

*WJ-III Cognitive GIA-Extended Battery Test Descriptions*

<i>Test (CHC Factor)</i>	<i>Description</i>
Concept Formation ( <i>Gf</i> )*	Measures executive processing and categorical reasoning using inductive logic.
Analysis-Synthesis ( <i>Gf</i> )	Measures deductive reasoning, the ability to reason and draw conclusions.
Verbal Comprehension ( <i>Gc</i> )*	Comprised of four subtests (Picture Vocabulary, Synonyms, Antonyms, and Verbal Analogies) each of which measures a different aspect of language development, such as lexical knowledge, vocabulary knowledge, and acquired knowledge.
General Information ( <i>Gc</i> )	Measures depth of general verbal knowledge.
Spatial Relations ( <i>Gv</i> )*	Requires the individual to identify pieces that complete a target shape.

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*Note:* \* Standard battery test of cognitive ability

(continued)

Table 10

*WJ-III Cognitive GIA-Extended Battery Test Descriptions (continued)*

<i>Test (CHC Factor)</i>	<i>Description</i>
Picture Recognition ( <i>Gv</i> )	Measures visual memory of objects or pictures.
Visual Matching ( <i>Gs</i> )*	Measures perceptual speed and speed of making visual symbol discriminations.
Decision Speed ( <i>Gs</i> )	Measures the ability to make accurate conceptual decisions quickly.
Visual Auditory Learning ( <i>Glr</i> )*	Tests the ability to learn, store, and retrieve visual-auditory associations.
Retrieval Fluency ( <i>Glr</i> )	Measures fluency of retrieval from stored knowledge.
Sound Blending ( <i>Ga</i> )*	Measures ability to synthesize phonemes.
Auditory Attention ( <i>Ga</i> )	Measures speech-sound discrimination, the ability to understand oral language masked by auditory distortion.

---

*Note:* \* Standard battery test of cognitive ability

(continued)

Table 10

*WJ-III Cognitive GIA-Extended Battery Test Descriptions (continued)*

Test (CHC Factor	Description
Numbers Reversed ( <i>Gsm</i> )*	Measures short-term attention span by requiring individuals to remember a span of numbers while performing a mental operation on those numbers (reversing the sequence).
Memory for Words ( <i>Gsm</i> )	Measures ability to repeat a list of unrelated words in the correct sequence.

---

*Note:* \* Standard battery test of cognitive ability

**Procedure**

The sample for this study was taken from a larger database of students and included information collected from the special education files of a southwestern school district with a student population of approximately 25,000 enrolled in 32 elementary and middle schools. All assessments were conducted by the certified and licensed school psychologists employed in this district. Each case was assigned an identification number to protect the anonymity of the students.

The potential sample for this study was 1,954 students from a southwestern school district who received psychoeducational evaluations during the six academic years of 2001-2007 to determine their eligibility for special education. Inclusion in the present study was contingent on the special education

record including a score for each of the 14 WJ-III Cognitive tests included in the GIA-Extended battery (McGrew & Woodcock, 2001) and a reported age of 6 to 13 years. A total of 529 cases met this criterion.

### **Data Analyses**

In cases where the goal of analysis is testing factor structure based on an existing theory, confirmatory factor analysis (CFA) is typically employed (Keith, 2005; Meyers, Gamst, & Guarino, 2006). However, Carroll (1993, 1995) and others (Browne, 2001; Goldberg & Velicer, 2006; Gorsuch, 2003) also recommended using exploratory factor analysis for studying structural validity. An advantage of using EFA is that it describes the observed associations between the variables in an underlying factor structure without being restricted by a priori hypotheses, and EFA allows for variables to load on more than one factor (Gorsuch, 2003). This method of allowing for variables to load on multiple factors is not unique to EFA; however, it is the technique Carroll employed when creating his structural model, the theoretical basis of the WJ-III.

CFA, alternatively, tests an a priori hypothesis of the factor structure and typically assumes simple structure with zero cross-loadings (Brown, 2006; Saas & Schmitt, 2010). By limiting factors to load on one factor, the factor intercorrelations may be inflated if each variable is not a pure measure of each factor and the factors may be distorted (Asparouhov & Muthen, 2009). Additionally, “repeated discoveries of the same factor structure derived from exploratory techniques [across independent samples] provide stronger evidence

for that structure than would be provided by the same number of confirmatory factor analyses” (Goldberg & Velicer, 2006, p. 233).

Replicatory factor analysis (Ben-Porath, 1990) is a cross-validation technique using exploratory factor analysis to examine whether the factor structure found in an instrument’s large normative sample is replicated in other populations on whom the measure will be used (Butcher, 1985). In this procedure,

a representative sample of the group with whom the instrument is to be adopted completes the assessment instrument; the data is then factor analyzed using the same EFA techniques for extraction, estimation of communalities, and rotation, as were used in the original development and validation of the instrument. In this new analysis, the number of factors extracted is constrained to the number of factors identified in the research with the instrument in its culture of origin (Allen & Walsh, 2000, p. 70).

Following these recommendations, a replicatory exploratory factor analysis was conducted to determine if the first-order factor structure in the referred sample is similar to the structure found in the WJ-III normative sample.

In the development of the WJ-III (McGrew & Woodcock, 2001), the internal factor structure analyses were based on the exploratory and confirmatory analyses of the WJPEB (Woodcock & Johnson, 1977) and WJ-R (Woodcock & Johnson, 1989) norm data. As the previously validated broad ability *Gf-Gc* theory provided the structure for the WJ-R, and the CHC theory utilized in the structure of the WJ-III was derived from the *Gf-Gc* theory, internal structure validity evidence for the WJ-III was collected using primarily CFAs. Thus, an

exploratory factor analysis, using the correlation coefficients from the normative data in the WJ-III Technical Manual (McGrew & Woodcock, 2001) for the primary school-age sample, ages 6 to 13, was conducted for the purposes of this study (see Table 11).

Table 11

*WJ-III Cognitive Normative Data Correlation Coefficients Ages 6-13*

Test	VC	VAL	SR	SB	CF	VM	NR	GI	RF	PR	AA	AS	DS	MFW
VC	1.0	--	--	--	--	--	--	--	--	--	--	--	--	--
VAL	.54	1.0	--	--	--	--	--	--	--	--	--	--	--	--
SR	.31	.31	1.0	--	--	--	--	--	--	--	--	--	--	--
SB	.44	.33	.25	1.0	--	--	--	--	--	--	--	--	--	--
CF	.60	.48	.36	.36	1.0	--	--	--	--	--	--	--	--	--
VM	.32	.31	.22	.20	.34	1.0	--	--	--	--	--	--	--	--
NR	.41	.38	.26	.28	.42	.41	1.0	--	--	--	--	--	--	--
GI	.74	.45	.28	.43	.48	.28	.34	1.0	--	--	--	--	--	--
RF	.37	.28	.15	.20	.30	.37	.29	.38	1.0	--	--	--	--	--
PR	.19	.24	.19	.15	.21	.19	.16	.17	.15	1.0	--	--	--	--

*Note.* VC – Verbal Comprehension, VAL – Visual Auditory Learning, SR – Spatial Relations, SB – Sound Blending, CF – Concept Formation, VM – Visual Matching, NR – Numbers Reversed, GI – General Information, RF – Retrieval Fluency, PR – Picture Recognition, AA – Auditory Attention, AS – Analysis-Synthesis, DS – Decision Speed, MFW – Memory for Words.

(continued)

Table 11

*WJ-III Cognitive Normative Data Correlation Coefficients Ages 6-13 (continued)*

Test	VC	VAL	SR	SB	CF	VM	NR	GI	RF	PR	AA	AS	DS	MFW
AA	.20	.22	.10	.25	.18	.23	.19	.22	.14	.11	1.0	--	--	--
AS	.48	.41	.31	.28	.55	.32	.36	.40	.23	.18	.20	1.0	--	--
DS	.28	.26	.18	.19	.27	.56	.27	.27	.38	.19	.23	.26	1.0	--
MFW	.42	.32	.21	.36	.36	.25	.39	.36	.27	.11	.16	.31	.17	1.0

*Note.* VC – Verbal Comprehension, VAL – Visual Auditory Learning, SR – Spatial Relations, SB – Sound Blending, CF – Concept Formation, VM – Visual Matching, NR – Numbers Reversed, GI – General Information, RF – Retrieval Fluency, PR – Picture Recognition, AA – Auditory Attention, AS – Analysis-Synthesis, DS – Decision Speed, MFW – Memory for Words.



The exploratory factor analysis of the WJ-III normative data was conducted using the principal axis method for factor extraction, which explicitly focuses on common variance among the measures (Henson & Roberts, 2006). Seven factors will be extracted in accordance with the proposed factor structure of the WJ-III (McGrew & Woodcock, 2001). Promax rotation, an oblique rotation method, will be used to permit correlations among factors (Fabrigar, Wegener, MacCallum, & Strahan, 1999).

The factor structure of the current study was compared to the existing factor structure for the WJ-III Cognitive (McGrew & Woodcock, 2001) by examining coefficients of factor similarity through calculation of coefficients of congruence ( $r_c$ ; Dolan, Oort, Stoel, & Wicherts, 2009; Lee & Ashton, 2007; Lorenzo-Seva & ten Berge, 2006). As outlined by Lorenzo-Seva and ten Berge (2006),  $r_c$  values will be interpreted as good indicators of factor similarity if  $>.95$ , fair indicators if between  $.85$  and  $.94$ , and poor indicators if less than  $.85$ .

Following the exploratory factor analysis and based on the recommendations of Carroll (1993, 1995), as well as the supporting research of Goldberg and Velicer (2006), the Schmid-Leiman orthogonalization procedure (Schmid & Leiman, 1957) was used to further examine the factor structure of the WJ-III Cognitive within the current sample of referral students. The Schmid-Leiman procedure is an orthogonalization procedure used when analyzing a higher-order factor structure, such as that found in the Woodcock-Johnson III. The Schmid-Leiman (1957) procedure is used for “transforming an oblique factor analysis solution containing a hierarchy of higher-order factors into an orthogonal

solution which not only preserves the desired interpretation characteristics of the oblique solution, but also discloses the hierarchical structuring of the variables” (p. 53). Using the Schmid-Leiman procedure in this study allowed for the extraction of the variance accounted for by the higher-order factor, *g*, and the proportion of variance accounted for by the first-order factors, the broad abilities, independent of the *g* factor. The Schmid-Leiman (1957) procedure was used on the derived first-order factor solution from the EFA using the SPSS syntax code provided by Wolff and Preising (2005). This provides information regarding the proportion of WJ-III test variance accounted for by the second-order factor (general ability or *g*) independent of the first-order factors, in line with the theory driving the WJ-III factor structure.

## Chapter 3

### RESULTS

The mean, standard deviation, skewness, and kurtosis for the WJ-III Cognitive tests of the referred sample are reported in Table 12. Score distributions from the current sample appear to be relatively normal, with -1.37 the largest skew and 5.61 the largest kurtosis (Fabrigar et al., 1999).

Table 12

*Mean and Standard Deviations on Woodcock-Johnson Tests of Cognitive Ability, Third Edition (WJ-III) Test Scores of 529 Students Tested for Special Education Eligibility*

Variable	Mean	SD	Skewness	Kurtosis
VC	89.7	12.5	-0.04	0.40
VAL	84.6	15.0	-0.24	-0.34
SR	96.7	10.0	-0.73	4.00
SB	101.1	11.9	-0.08	0.82
CF	94.5	13.0	-0.68	1.45
VM	86.3	14.2	-0.51	0.94
NR	89.3	12.7	-0.16	0.37
GI	88.6	13.0	-0.41	0.84
RF	86.8	13.8	-0.58	0.98
PR	100.9	10.5	-1.37	5.61
AA	97.7	12.3	-0.69	1.47
AS	97.3	12.3	-0.17	0.65
DS	96.4	14.5	-0.23	0.29
MFW	90.2	13.1	0.07	0.63

*Note.* VC – Verbal Comprehension, VAL – Visual Auditory Learning, SR – Spatial Relations, SB – Sound Blending, CF – Concept Formation, VM – Visual Matching, NR – Numbers Reversed, GI – General Information, RF – Retrieval Fluency, PR – Picture Recognition, AA – Auditory Attention, AS – Analysis-Synthesis, DS – Decision Speed, MFW – Memory for Words.

### **Replicatory Factor Analysis**

An exploratory factor analysis, using the correlation coefficients from the normative data in the WJ-III Technical Manual (McGrew & Woodcock, 2001) for the primary school-age sample aged 6 to 13 years, was conducted for comparison with the clinical sample. This exploratory factor analysis of the WJ-III normative data was conducted using the principal axis method for factor extraction, which explicitly focuses on common variance among the measures (Henson & Roberts, 2006). Seven factors were extracted in accordance with the proposed factor structure of the WJ-III (McGrew & Woodcock, 2001). Promax rotation, an

oblique rotation method, was used to permit correlations among factors (Fabrigar et al., 1999). Pattern coefficients from this exploratory factor analysis are reported in Table 13. The structure matrix from this exploratory factor analysis is reported in Table 14.

Table 13

*Structure of WJ-III Cognitive with Principal Axis Extraction and Promax Rotation of Seven Factors from the WJ-III Cognitive Normative Sample of 530 Children Ages 6 – 13*

Test	Pattern Coefficients						
	Gc	Gf	Gs	Gsm	Glr	Ga	Gv
VC	<b>.69</b>	.25	-.04	.03	.08	-.02	-.06
VAL	.16	<b>.34</b>	-.04	-.01	.05	.04	.24
SR	-.01	.26	.02	.07	-.10	-.08	.29
SB	.28	-.01	-.02	<b>.35</b>	-.09	.11	.16
CF	.11	<b>.74</b>	-.04	-.00	-.06	-.04	.03
VM	-.17	.18	<b>.46</b>	.07	.30	.03	-.01
NR	-.12	.28	.07	<b>.37</b>	.10	-.01	.02
GI	<b>.86</b>	-.03	.13	-.02	.10	-.01	-.06
RF	.17	-.14	-.09	-.01	<b>.73</b>	-.01	.08
PR	-.07	-.02	.03	-.13	.12	-.00	<b>.50</b>
AA	.00	.02	.00	-.02	-.00	<b>.80</b>	.02
AS	.04	<b>.81</b>	-.01	-.06	-.08	.06	-.08
DS	.14	-.08	<b>.97</b>	-.04	-.14	-.01	.03
MFW	.06	-.03	-.03	<b>.78</b>	.00	-.03	-.12

*Note.* VC – Verbal Comprehension, VAL – Visual Auditory Learning, SR – Spatial Relations, SB – Sound Blending, CF – Concept Formation, VM – Visual Matching, NR – Numbers Reversed, GI – General Information, RF – Retrieval Fluency, PR – Picture Recognition, AA – Auditory Attention, AS – Analysis-Synthesis, DS – Decision Speed, MFW – Memory for Words; Gf – Fluid Reasoning, Gc – Comprehension-Knowledge, Gs – Processing Speed, Glr – Long-Term Retrieval, Gsm – Short-Term Memory, Gv – Visual Processing, Ga – Auditory Processing. Salient pattern coefficients (> .32) are indicated in bold.

Table 14

*Structure Matrix of WJ-III Cognitive with Principal Axis Extraction and Promax Rotation of Seven Factors from the WJ-III Cognitive Normative Sample of 530 Children Ages 6 – 13*

Test	Structure Matrix						
	Gc	Gf	Gs	Gsm	Glr	Ga	Gv
VC	<b>.68</b>	<b>.84</b>	.31	<b>.45</b>	<b>.60</b>	<b>.55</b>	.30
VAL	<b>.63</b>	<b>.53</b>	.31	<b>.40</b>	<b>.52</b>	<b>.60</b>	.31
SR	<b>.44</b>	.31	.22	.20	<b>.36</b>	<b>.46</b>	.14
SB	<b>.42</b>	<b>.51</b>	.20	.23	<b>.53</b>	<b>.47</b>	<b>.34</b>
CF	<b>.76</b>	<b>.55</b>	<b>.33</b>	<b>.41</b>	<b>.56</b>	<b>.57</b>	.24
VM	<b>.54</b>	.23	<b>.69</b>	<b>.62</b>	<b>.45</b>	<b>.37</b>	.30
NR	<b>.59</b>	<b>.34</b>	<b>.38</b>	<b>.47</b>	<b>.60</b>	<b>.44</b>	.26
GI	<b>.57</b>	<b>.87</b>	<b>.38</b>	<b>.47</b>	<b>.60</b>	<b>.44</b>	.26
RF	<b>.40</b>	<b>.36</b>	.28	<b>.69</b>	<b>.39</b>	.31	.19
PR	.29	.19	.21	.22	.21	<b>.43</b>	.16
AA	.27	.25	.27	.20	.30	.30	<b>.79</b>
AS	<b>.69</b>	<b>.44</b>	<b>.32</b>	<b>.36</b>	<b>.47</b>	<b>.46</b>	.27
DS	<b>.40</b>	.31	<b>.89</b>	<b>.35</b>	.30	<b>.36</b>	.31
MFW	<b>.47</b>	<b>.41</b>	.22	<b>.36</b>	<b>.69</b>	.23	.23

*Note.* VC – Verbal Comprehension, VAL – Visual Auditory Learning, SR – Spatial Relations, SB – Sound Blending, CF – Concept Formation, VM – Visual Matching, NR – Numbers Reversed, GI – General Information, RF – Retrieval Fluency, PR – Picture Recognition, AA – Auditory Attention, AS – Analysis-Synthesis, DS – Decision Speed, MFW – Memory for Words; Gf – Fluid Reasoning, Gc – Comprehension-Knowledge, Gs – Processing Speed, Glr – Long-Term Retrieval, Gsm – Short-Term Memory, Gv – Visual Processing, Ga – Auditory Processing. Salient structure coefficients (> .32) are indicated in bold.

As planned, an exploratory factor analysis of the referred sample was also conducted using the exact methodology employed with the normative sample. Pattern coefficients from the resulting seven factor solution are presented in Table 15. The structure matrix from this factor analysis is reported in Table 16. Tabachnick and Fidell (2001) suggested that only variables with loadings of .32 and above be interpreted and the pattern matrix, rather than the structure matrix, should be interpreted as it is more pragmatic and "the difference between high and low loadings is more apparent" (p. 649). Pattern coefficients of 12 of the 14 tests ranged from .39 to .91, with 11 of the 14 tests loading on their expected factors. The Auditory Attention test loaded on one factor at .30; the Memory for Words test loaded on two factors at .23 and .24; the Visual Auditory Learning test loaded on *Gf* at .39. Factor intercorrelations ranged from .12 between *Glr* and *Gc* and *Gs* and *Gc* to .70 between *Gf* and *Gv* (Table 17). The magnitude of the intercorrelations between factors suggested the presence of a higher-order factor (Gorsuch, 2003). Higher-order factor results from the WJ-III normative data is presented in Figure 1. Higher-order factor results from the referred sample are presented in Figure 2.



Table 15

*Structure of WJ-III Cognitive with Principal Axis Extraction and Promax Rotation of Seven Factors Among 529 Students Tested for Special Education Eligibility*

Test	Pattern Coefficients						
	Gc	Gf	Gs	Gsm	Glr	Ga	Gv
VC	<b>.84</b>	-.02	.03	.09	-.03	.05	-.04
VAL	.25	<b>.39</b>	-.08	-.04	.08	-.09	.15
SR	-.04	.14	.08	.14	-.10	.03	<b>.47</b>
SB	.00	-.03	-.01	-.03	.00	<b>.87</b>	.03
CF	.02	<b>.87</b>	.03	-.03	-.08	.05	-.09
VM	.02	.00	<b>.65</b>	.09	-.02	-.09	.12
NR	.01	-.04	.01	<b>.91</b>	.00	-.03	-.02
GI	<b>.87</b>	.02	.00	-.06	.01	-.03	.00
RF	-.01	-.01	.02	.01	<b>.96</b>	.01	.01
PR	-.01	-.01	-.01	-.08	.05	.02	<b>.77</b>
AA	.07	.30	.02	-.07	-.05	.10	.17
AS	-.07	<b>.82</b>	.01	.02	.06	-.09	.01
DS	.00	.01	<b>.91</b>	-.07	.04	.06	-.08
MFW	.02	.21	-.05	.23	.09	.24	-.01

*Note.* VC – Verbal Comprehension, VAL – Visual Auditory Learning, SR – Spatial Relations, SB – Sound Blending, CF – Concept Formation, VM – Visual Matching, NR – Numbers Reversed, GI – General Information, RF – Retrieval Fluency, PR – Picture Recognition, AA – Auditory Attention, AS – Analysis-Synthesis, DS – Decision Speed, MFW – Memory for Words; Gf – Fluid Reasoning, Gc – Comprehension-Knowledge, Gs – Processing Speed, Glr – Long-Term Retrieval, Gsm – Short-Term Memory, Gv – Visual Processing, Ga – Auditory Processing. Salient pattern coefficients (> .32) are indicated in bold.

Table 16

*Structure Matrix of WJ-III Cognitive with Principal Axis Extraction and Promax Rotation of Seven Factors Among 529 Students Tested for Special Education Eligibility*

Test	Structure Matrix						
	Gc	Gf	Gs	Gsm	Glr	Ga	Gv
VC	<b>.86</b>	<b>.53</b>	.12	<b>.36</b>	.26	<b>.42</b>	<b>.37</b>
VAL	<b>.52</b>	<b>.59</b>	.16	.22	.28	.26	<b>.48</b>
SR	.29	<b>.51</b>	<b>.32</b>	<b>.34</b>	.11	<b>.33</b>	<b>.61</b>
SB	<b>.37</b>	<b>.38</b>	.15	.25	.20	<b>.86</b>	<b>.40</b>
CF	<b>.50</b>	<b>.82</b>	.31	.30	.18	<b>.40</b>	<b>.53</b>
VM	.14	<b>.33</b>	<b>.69</b>	.21	.16	.12	<b>.36</b>
NR	.27	.31	.13	<b>.88</b>	.12	.25	.23
GI	<b>.85</b>	<b>.52</b>	.10	.23	.29	<b>.34</b>	<b>.37</b>
RF	.31	.30	.24	.16	<b>.97</b>	.24	.29
PR	<b>.33</b>	<b>.52</b>	.29	.17	.26	<b>.35</b>	<b>.76</b>
AA	<b>.34</b>	<b>.47</b>	.20	.16	.13	<b>.32</b>	<b>.43</b>
AS	<b>.43</b>	<b>.77</b>	<b>.32</b>	.31	.28	.29	<b>.54</b>
DS	.10	.31	<b>.89</b>	.08	.22	.18	.30
MFW	<b>.35</b>	<b>.43</b>	.13	<b>.40</b>	.24	<b>.42</b>	<b>.33</b>

*Note.* VC – Verbal Comprehension, VAL – Visual Auditory Learning, SR – Spatial Relations, SB – Sound Blending, CF – Concept Formation, VM – Visual Matching, NR – Numbers Reversed, GI – General Information, RF – Retrieval Fluency, PR – Picture Recognition, AA – Auditory Attention, AS – Analysis-Synthesis, DS – Decision Speed, MFW – Memory for Words; Gf – Fluid Reasoning, Gc – Comprehension-Knowledge, Gs – Processing Speed, Glr – Long-Term Retrieval, Gsm – Short-Term Memory, Gv – Visual Processing, Ga – Auditory Processing. Salient structure coefficients (> .32) are indicated in bold.

Table 17

*Factor Intercorrelations of WJ-III Cognitive with Principal Axis Extraction and Promax Rotation of Seven Factors Among 529 Students Tested for Special Education Eligibility and Congruence Coefficients Between Normative and Clinical Samples*

Test	Pattern Coefficients						
	Gc	Gf	Gs	Gsm	Glr	Ga	Gv
Gc	<b>.92</b>	--	--	--	--	--	--
Gf	.62	<b>.88</b>	--	--	--	--	--
Gs	.12	.38	<b>.96</b>	--	--	--	--
Gsm	.33	.40	.16	<b>.59</b>	--	--	--
Glr	.33	.30	.22	.15	<b>.85</b>	--	--
Ga	.44	.46	.18	.33	.23	<b>.20</b>	--
Gv	.44	.70	.39	.31	.23	.46	<b>.87</b>

*Note.* Gc – Comprehension-Knowledge, Gf – Fluid Reasoning, Gs – Processing Speed, Gsm – Short-Term Memory, Glr – Long-Term Retrieval, Ga – Auditory Processing, Gv – Visual Processing; Congruence coefficients ( $r_c$ ) for each factor are indicated in bold on the diagonal.

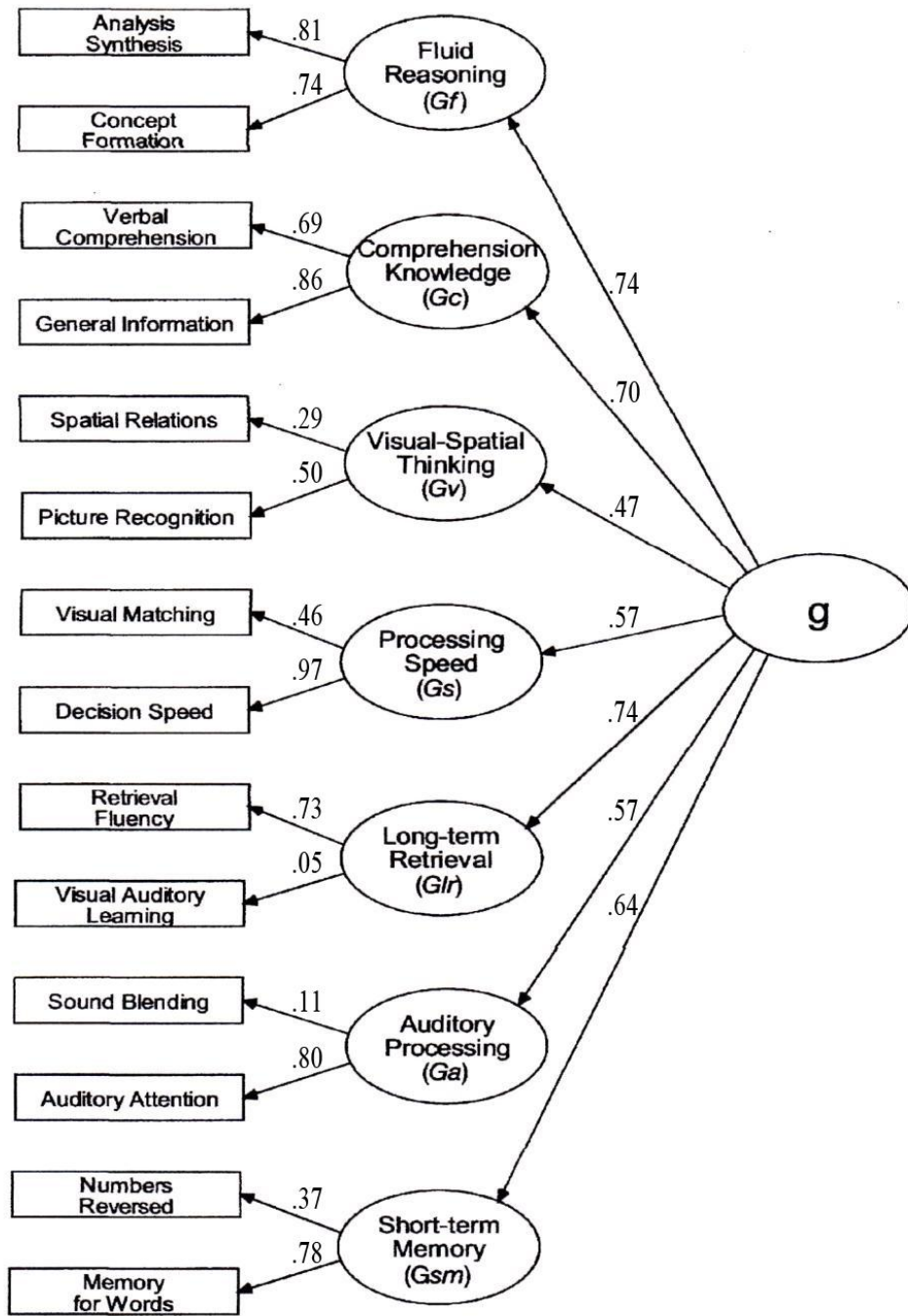


Figure 1. Higher-order factor results from the WJ-III Cognitive normative sample.

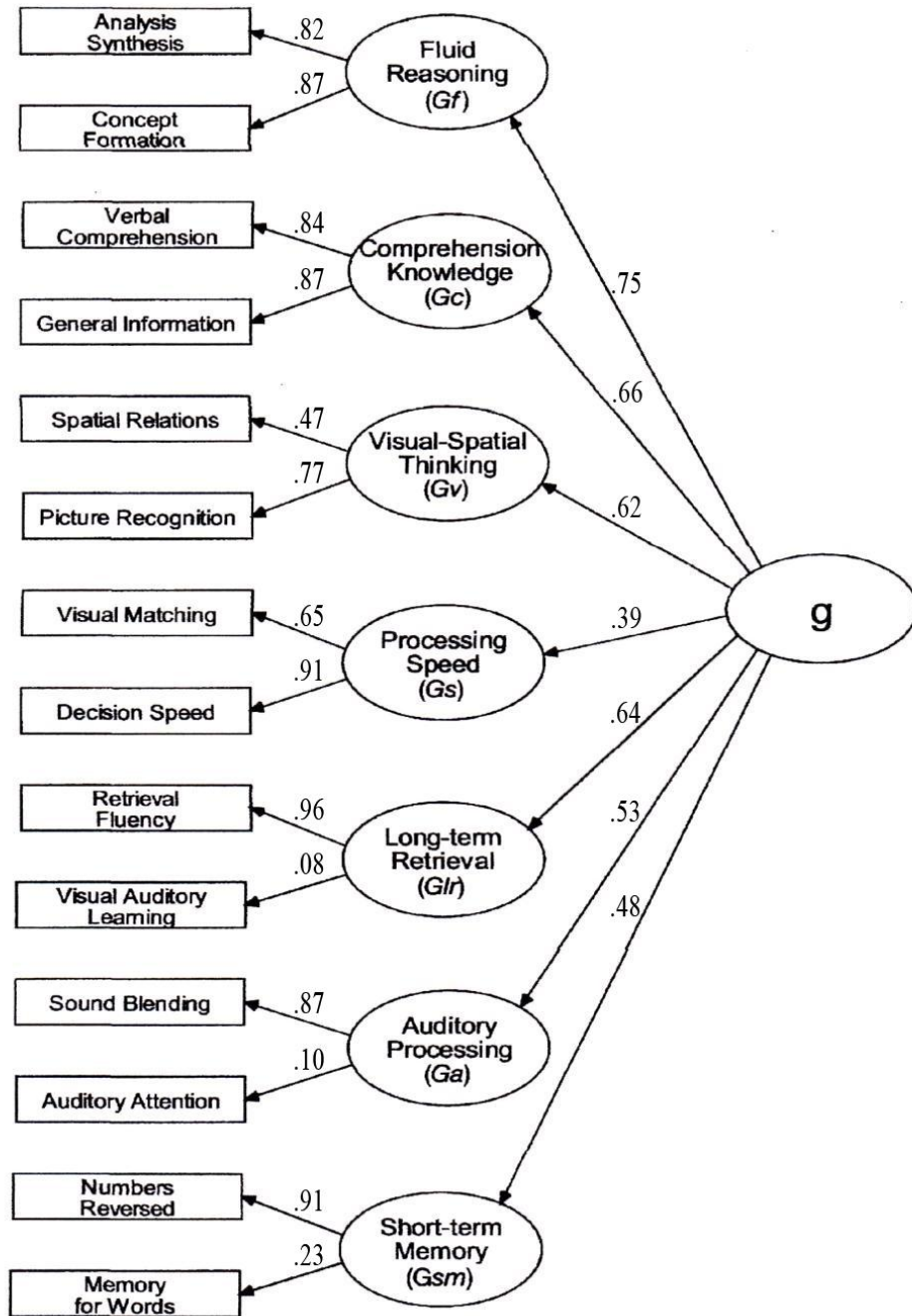


Figure 2. Higher-order factor results from the sample of students referred for special education eligibility.

## **Congruence Coefficient for Obtained Factor Structures**

To test the obtained factor structure of the sample of students referred for special education against the WJ-III Cognitive normative sample, the congruence coefficient ( $r_c$ ) was calculated for each factor (Table 17). Lorenzo-Seva and ten Berge (2006) suggested that values of  $r_c > .95$  indicate good factor similarity,  $r_c$  values between .85-.94 indicate fair congruence, and values of  $r_c$  less than .85 indicate the factor structure is not similar. Based upon these guidelines, the obtained congruence coefficients indicate that the first order factor  $G_s$  in this sample has good factor similarity with the normative factor structure;  $G_f$ ,  $G_c$ ,  $G_{lr}$ , and  $G_v$  have fair factor similarity; and  $G_{sm}$  and  $G_a$  were not similar to the normative factor structure.

## **Schmid-Leiman Orthogonalization Procedure**

The Schmid-Leiman (1957) transformation was used to decompose the variance of the first-order, seven-factor oblique structure of the WJ-III Cognitive clinical sample into several orthogonal components. The first-order factors accounted for 6.5% ( $G_v$ ) to 12.8% ( $G_s$ ) of common variance and 3.9% ( $G_v$ ) to 7.7% ( $G_s$ ) of total variance. In contrast, the higher-order general ability factor accounted for approximately 38.4% of common variance and 23.1% of the total variance.

The results presented in Table 18 indicate that the second-order general ability factor ( $g$ ) accounted for more variance in each of the WJ-III Cognitive tests than the orthogonal first-order factor  $G_f$ . For example,  $g$  accounted for

33.9% and 33.6% of the variance in the Concept Formations and Analysis-Synthesis tests, respectively, whereas the *Gf* factor accounted for 33.1% and 29.4% of the variance in those same two tests. In contrast, the *Gc* and *Gs* factors accounted for more variance than the general factor for both of their respective tests. The *Gsm*, *Glr*, *Ga*, and *Gv* factors accounted for more variance than *g* for one of the two tests associated with each factor (Numbers Reversed, Retrieval Fluency Sound Blending, and Picture Recognition, respectively).

Table 18

*Loadings and Percent of Variance Accounted for in the WJ-III Cognitive for 529 Students Tested for Special Education Eligibility According to an Orthogonalized Higher Order Factor Model*

Test	General		Gc		Gf		Gs	
	<i>b</i>	% Var	<i>b</i>	% Var	<i>b</i>	% Var	<i>b</i>	% Var
VC	<b>.57</b>	32.9	<b>.63</b>	40.1	-.01	0.0	.03	0.1
VAL	<b>.50</b>	25.4	.19	3.5	.26	6.7	-.07	0.5
SR	<b>.42</b>	17.8	-.03	0.1	.09	0.9	.07	0.5
SB	<b>.43</b>	18.7	.00	0.0	-.02	0.0	-.01	0.0
CF	<b>.58</b>	33.9	.02	0.0	<b>.58</b>	33.1	.03	0.1
VM	<b>.33</b>	10.6	.02	0.0	.00	0.0	<b>.60</b>	35.8
NR	<b>.39</b>	14.8	.01	0.0	-.03	0.1	.01	0.0
GI	<b>.55</b>	30.3	<b>.66</b>	43.0	.01	0.0	.00	0.0
RF	<b>.62</b>	38.6	-.01	0.0	-.01	0.0	.02	0.0
PR	<b>.47</b>	21.8	-.01	0.0	-.01	0.0	-.01	0.0
AA	<b>.37</b>	13.8	.05	0.3	.20	3.9	.02	0.0
AS	<b>.58</b>	33.6	-.05	0.3	<b>.54</b>	29.4	.01	0.0
DS	<b>.34</b>	11.4	.00	0.0	.01	0.0	<b>.84</b>	70.1
MFW	<b>.44</b>	19.1	.02	0.0	.14	1.9	-.05	0.2
Total		23.05		6.24		5.43		7.67
Common		38.41		10.40		9.04		12.78

*Note.* Gc = Comprehension-Knowledge, Gf = Fluid Reasoning, Gs = Processing Speed, Gsm = Short-Term Memory, Glr = Long-Term Retrieval, Ga = Auditory Processing, Gv = Visual Processing; VC = Verbal Comprehension, VAL = Visual Auditory Learning, SR = Spatial Relations, SB = Sound Blending, CF = Concept Formation, VM = Visual Matching, NR = Numbers Reversed, GI = General Information, RF = Retrieval Fluency, PR = Picture Recognition, AA = Auditory Attention, AS = Analysis-Synthesis, DS = Decision Speed, MFW = Memory for Words; *b* = loading of the subtest on the factor; % Var = percent variance explained in the subtest. Salient ( $\geq .32$ ) loadings in bold.  
(continued)



Table 18

*Loadings and Percent of Variance Accounted for in the WJ-III Cognitive for 529 Students Tested for Special Education Eligibility According to an Orthogonalized Higher Order Factor Model (continued)*

Test	Gsm		Glr		Ga		Gv	
	<i>b</i>	% Var	<i>b</i>	% Var	<i>b</i>	% Var	<i>b</i>	% Var
VC	.08	0.6	-.02	0.1	.04	0.2	-.03	0.1
VAL	-.04	0.1	.06	0.4	-.08	0.6	.12	1.4
SR	.12	1.5	-.08	0.6	.03	0.1	<b>.37</b>	13.5
SB	-.03	0.1	.00	0.0	<b>.74</b>	54.3	.02	0.1
CF	-.03	0.1	-.06	0.4	.04	0.2	-.07	0.5
VM	.08	0.6	-.02	0.0	-.08	0.6	.09	0.9
NR	<b>.80</b>	64.0	.00	0.0	-.03	0.1	-.02	0.0
GI	-.05	0.3	.01	0.0	-.03	0.1	.00	0.0
RF	.01	0.0	<b>.74</b>	54.9	.01	0.0	.01	0.0
PR	-.07	0.5	.04	0.2	.02	0.0	<b>.60</b>	36.2
AA	-.06	0.4	-.04	0.2	.09	0.7	.13	1.8
AS	.02	0.0	.04	0.2	-.08	0.6	.01	0.0
DS	-.06	0.4	.03	0.1	.05	0.3	-.06	0.4
MFW	.20	4.1	.07	0.5	.20	4.1	-.01	0.0
Total		5.19		4.10		4.41		3.92
Common		8.65		6.84		7.35		6.52

*Note.* Gc = Comprehension-Knowledge, Gf = Fluid Reasoning, Gs = Processing Speed, Gsm = Short-Term Memory, Glr = Long-Term Retrieval, Ga = Auditory Processing, Gv = Visual Processing; VC = Verbal Comprehension, VAL = Visual Auditory Learning, SR = Spatial Relations, SB = Sound Blending, CF = Concept Formation, VM = Visual Matching, NR = Numbers Reversed, GI = General Information, RF = Retrieval Fluency, PR = Picture Recognition, AA = Auditory Attention, AS = Analysis-Synthesis, DS = Decision Speed, MFW = Memory for Words; *b* = loading of the subtest on the factor; % Var = percent variance explained in the subtest. Salient ( $\geq .32$ ) loadings in bold.

## Chapter 4

### DISCUSSION

The results of an exploratory factor analysis using the correlation coefficients from the normative data reported in the WJ-III Technical Manual (McGrew & Woodcock, 2001) for the primary school age sample, aged 6 to 13 years, revealed that at least one test loaded on each of the seven factors. However, the 14 tests of the WJ-III Cognitive GIA-Extended Battery did not all load highly on their respective factors according to the structure presented in the WJ-III Technical Manual. For the factors *Gc*, *Gf*, *Gs*, and *Gsm*, both tests associated with the factor loaded highly; for *Glr*, *Ga*, and *Gv*, only one test associated with each factor loaded highly. The Visual Auditory Learning test, which is proposed to be a measure of *Glr*, loaded highly on *Gf*; the Sound Blending Test loaded on *Gsm* rather than its associated test *Ga*; the Spatial Recognition test did not load saliently high on any factor, it loaded on *Gv* at .29.

The results of an exploratory factor analysis of a sample of 529 students referred for special education revealed 11 of the 14 tests loading on their expected factors. For the factors *Gc*, *Gf*, *Gs*, and *Gv*, both tests associated with the factor loaded highly; for *Gsm*, *Glr*, and *Ga*, only one test associated with each factor loaded highly. The Visual Auditory Learning test, which is proposed to be a measure of *Glr*, loaded highly on *Gf*, as it did in the exploratory factor analysis conducted on the normative sample. The Auditory Attention test, associated with *Ga*, loaded on *Gf* at .30; the Memory for Words test, associated with *Gsm*, loaded on *Gsm* at .23 and *Ga* .24. The results of the current study did not replicate

previous research where either all tests loaded on their respective factors (Taub & McGrew, 2004), or all tests, with the exception of the *Glr* test of Retrieval Fluency, loaded on their respective factors (Keith et al., 2008; McGrew & Woodcock, 2001; Phelps et al., 2005).

Obtained congruence coefficients indicated good similarity between the factor *Gs*, and fair similarity between *Gf*, *Gc*, *Glr*, and *Gv* for the current clinical sample and the normative factor structure. *Gsm* and *Ga* were not found to be similar. The WJ-III Cognitive structure established in the normative sample was not fully replicated in this sample of students referred for special education. This indicates, for this particular study, the WJ-III Cognitive did not mirror the proposed CHC-based, seven-factor structure with two tests supporting each factor. This outcome is important given the WJ-III Cognitive GIA-Extended Battery does not meet the criteria suggested by Velicer and Fava (1998) that “variable sampling has a critical effect on the interpretation of factor patterns. Under the best conditions, the minimum of three variables per factor or component is critical” (p. 243). However, while the factor structure was not replicated for all seven factors, four factors were similar and supported by the two associated tests of each of those factors, *Gc*, *Gf*, *Gs*, and *Gv*, indicating these factors are likely valid measures. Of the three factors, *Gsm*, *Glr*, and *Ga*, previous research has shown *Glr* to be the factor most often not supported, specifically, the *Glr* test Retrieval Fluency, is shown to load highly on multiple factors (Keith et al., 2008; McGrew & Woodcock, 2001; Phelps et al., 2005).

Further research could be conducted to investigate the lack of support for *Gsm*, *Glr*, and *Ga*.

As predicted, the Schmid-Leiman orthogonalization procedure identified a higher-order factor structure with a second-order, general ability factor, *g*. In the current referred sample, the general ability factor accounted for approximately 38.4% of common variance and 23.1% of total variance among the seven, first-order factors. However, *g* accounted for more variance in both associated tests for only the orthogonal first-order factor *Gf*. In contrast, the *Gc* and *Gs* factors accounted for more variance than the general factor for both of their respective tests. The *Gsm*, *Glr*, *Ga*, and *Gv* factors accounted for more variance than *g* for one of the two tests associated with each factor. Previous research by Floyd et al. (2009) supports *Gf* as primarily a measure of *g*; however, their study found *Glr* and *Gc* to be primarily measures of *g* as well. These results are comparable with other research indicating the factors most associated with *g* are *Gf*, *Glr*, and *Gv* (Taub & McGrew 2004). Thus, in this study, the results are similar to previous studies with *Gf* as primarily a measure of *g*, however, *Gc* was not found to be primarily a measure of *g*.

There are several possible reasons the structure was not replicated in this sample of students referred for special education. The age of the sample may have been influential. *Gsm* and *Glr*, both measures of memory, were not fully supported in this study. Previous research suggests memory ability increases with age, due to factors such as the development of memory strategies increasing with age and capacity of memory stores (De Alwis, Myerson, Hershey, & Hale, 2009;

Schrank & Flanagan, 2003). *Ga*, a measure of auditory processing, specifically the test of Auditory Attention, was not fully supported in this referred sample. Research suggests this ability may be impacted by age, specifically age-related factors such as attention and auditory system maturity may affect performance on tests measuring auditory processing (Dawes & Bishop, 2008).

The nature of the sample may have been a factor in the results not replicating the proposed WJ-III factor structure. The majority of this referred sample had a primary special education eligibility classification of a Specific Learning Disability. Results of an exploratory factor analysis looking only at the 363 students with a primary classification of a Specific Learning Disability are presented in Appendix A. All tests loaded on their respective factors with the exception of Memory for Words, a test of *Gsm*, which loaded on *Ga*, and Auditory Attention, a test of *Ga*, which loaded on *Glr*. This may indicate these tests are not measuring the abilities they are hypothesized to measure in students with a Specific Learning Disability. Results of an exploratory factor analysis looking at the 166 students who did not qualify for special education, or had a primary special education eligibility classification other than a Specific Learning Disability are presented in Appendix B. Factor loadings in this sample were much more difficult to delineate with four tests, the *Glr* test of Visual Auditory Learning, the *Gs* test of Decision Speed, and both tests of *Gf* (Concept Formation and Analysis-Synthesis), loading on more than one factor. This supports the need for further research to be conducted on the factor structure of this instrument for students with eligibility classifications other than a Specific Learning Disability.

Another possible explanation for the sample structure not replicating the normative structure could be due to the amount of variance accounted for by *g* for specific tests. In the sample of students referred for special education, the three tests which did not load on their respective tests, Auditory Attention, Memory for Words, and Visual Auditory Learning, showed *g* accounted for more variance than any factor. This indicates these tests may be measures of general ability rather than their associated factors. Additionally, *g* accounted for more variance for both tests of *Gf*. Previous research has suggested difficulties in differentiating *Gf* from *g* (Gustafsson, 1984).

### **Limitations**

There are limitations to the current study that can be improved upon in future studies. First, the current sample is relatively limited. The sample size was adequate (Tabachnick & Fidell, 2001); however, it was derived from only one school district in central Arizona. This district is not representative of U.S. school districts nationwide; specifically, the sample over represents students of Hispanic origin when compared to the percentage of the total U.S. population who identify as being of Hispanic origin (2010 U.S. Census Bureau). The method of data collection was also a limiting factor. The data were collected from archival special education records, thus the accuracy of the professionals who originally conducted, scored, and recorded the data is assumed. Another limitation of the study is that the current sample was derived from a sample of students referred for special education, without examining the structure for each special education

classification category, including those students who did not qualify for special education.

### **Future Research**

Little research has been conducted exploring the structural validity of the WJ-III Cognitive using the 14 tests of the GIA-Extended Battery. Further factor analytic studies are necessary to examine the validity of the seven-factor model proposed by the developers of the WJ-III Cognitive with larger and more diverse samples to demonstrate the measure's generalizability to the population on which it is being used. Future studies could also investigate the structural validity of the WJ-III Cognitive in samples of special education students delineated by special education category, as well as in other geographical populations of the United States. As high-stakes decisions are made based on the results of intelligence tests, such as the WJ-III Cognitive, it is imperative that sufficient, statistically sound, independent research support the proposed factor structure, in such a way that reflects the test administration as performed by practitioners in order to be considered a psychometrically sound assessment.

### **Implications for Practice**

The results of this study did not fully replicate the factor structure proposed in the WJ-III Technical Manual (McGrew & Woodcock 2001), indicating a lack of structural validity for the model's use in a referred sample. The implications of these results for school psychology practice may include inappropriate interpretation of an individual's test scores and inappropriate action being taken based on these scores. Thus, school psychologists should be cautious when

selecting an assessment instrument and interpreting the results of their chosen measures. High-stakes decisions, such as special education eligibility, should be determined based, not on the result of one assessment, but multiple sources of data, including multiple measures in the area of concern. *Gs* was strongly supported while *Gc*, *Gf*, and *Gv* were fairly supported and thus are likely factors that can be utilized in assessment. *Gsm*, *Glr*, and *Gr* were not supported by this study and should probably only be used if further research can confirm their validity in referral samples. This study found the presence of a higher order factor, *g*, which accounted for 38.4% of the common variance, indicating practitioners should not ignore this factor in their interpretation of cognitive ability. The interpretation of higher-order factor scores when *g* accounts for the majority of the variance has been recommended by previous research (Bodin et al., 2009; Watkins, 2006; Watkins et al., 2006).



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APPENDIX A

RESULTS OF AN EXPLORATORY FACTOR ANALYSIS OF STUDENTS  
WITH A PRIMARY SPECIAL EDUCATION CLASSIFICATION OF A  
SPECIFIC LEARNING DISABILITY



APPENDIX A

RESULTS OF AN EXPLORATORY FACTOR ANALYSIS OF STUDENTS  
WITH A PRIMARY SPECIAL EDUCATION CLASSIFICATION OF A  
SPECIFIC LEARNING DISABILITY

*Structure of WJ-III Cognitive with Principal Axis Extraction and Promax  
Rotation of Seven Factors Among 363 Students with a Primary Special Education  
Eligibility Classification of a Specific Learning Disability*

Test	Pattern Coefficients						
	Gc	Gf	Gs	Gsm	Glr	Ga	Gv
VC	<b>.90</b>	-.02	.00	.12	-.04	.03	-.01
VAL	.13	.14	-.06	-.03	<b>.57</b>	-.15	.02
SR	.02	.11	.08	.14	-.13	.06	<b>.55</b>
SB	.07	.02	-.02	-.09	-.06	<b>.69</b>	.09
CF	.03	<b>1.0</b>	-.01	-.06	-.10	.06	-.04
VM	.03	-.01	<b>.71</b>	.08	.02	-.10	.04
NR	.04	-.02	.01	<b>.70</b>	-.06	-.06	.03
GI	<b>.73</b>	.02	.00	-.10	.18	.02	-.02
RF	.06	-.15	.09	-.03	<b>.42</b>	.07	.05
PR	-.04	-.05	-.06	-.08	.18	.03	<b>.74</b>
AA	-.03	.16	.06	.00	<b>.40</b>	.10	-.01
AS	-.07	<b>.57</b>	.02	.08	.19	-.09	.10
DS	-.02	.01	<b>.87</b>	-.07	.05	.06	-.05
MFW	-.08	.00	-.05	.29	.26	<b>.37</b>	-.10

*Note.* VC – Verbal Comprehension, VAL – Visual Auditory Learning, SR – Spatial Relations, SB – Sound Blending, CF – Concept Formation, VM – Visual Matching, NR – Numbers Reversed, GI – General Information, RF – Retrieval Fluency, PR – Picture Recognition, AA – Auditory Attention, AS – Analysis-Synthesis, DS – Decision Speed, MFW – Memory for Words; Gf – Fluid Reasoning, Gc – Comprehension-Knowledge, Gs – Processing Speed, Glr – Long-Term Retrieval, Gsm – Short-Term Memory, Gv – Visual Processing, Ga – Auditory Processing. Salient pattern coefficients (> .32) are indicated in bold.

APPENDIX B

RESULTS OF AN EXPLORATORY FACTOR ANALYSIS OF STUDENTS  
WHO DID NOT QUALIFY FOR SPECIAL EDUCATION ELIGIBILITY OR  
HAD A PRIMARY CLASSIFICATION OTHER THAN A SPECIFIC  
LEARNING DISABILITY

APPENDIX B

RESULTS OF AN EXPLORATORY FACTOR ANALYSIS OF STUDENTS WHO DID NOT QUALIFY FOR SPECIAL EDUCATION ELIGIBILITY OR HAD A PRIMARY CLASSIFICATION OTHER THAN A SPECIFIC LEARNING DISABILITY

*Structure of WJ-III Cognitive with Principal Axis Extraction and Promax Rotation of Seven Factors Among 166 Students Who Did Not Qualify for Special Education Eligibility or with a Primary Special Education Eligibility Classification other than a Specific Learning Disability*

Test	Pattern Coefficients						
	Gc/Gf?	Gf?	Gs	Gsm	Glr	Ga	Gv?
VC	<b>.80</b>	.14	-.01	-.05	.03	.10	-.10
VAL	<b>.41</b>	-.04	-.06	-.04	.03	.00	<b>.47</b>
SR	-.16	.04	-.05	.14	-.06	.03	<b>.72</b>
SB	.06	.01	-.06	.20	.08	<b>.67</b>	-.11
CF	<b>.35</b>	<b>.45</b>	.08	.17	-.22	-.01	.15
VM	.04	-.06	<b>.83</b>	.19	-.05	.02	.01
NR	-.04	.00	.06	<b>.75</b>	.05	.00	.06
GI	<b>.95</b>	-.07	-.02	-.03	.08	.00	-.12
RF	.08	-.06	.08	.07	<b>.70</b>	-.08	.00
PR	-.07	-.07	.08	-.14	.15	<b>.34</b>	<b>.51</b>
AA	.08	.01	.09	-.12	-.24	<b>.51</b>	.20
AS	<b>.32</b>	.09	.06	.06	.08	-.12	<b>.43</b>
DS	-.08	<b>.42</b>	<b>.66</b>	-.17	.19	.00	-.08
MFW	.02	.16	-.10	.29	.17	.08	.24

*Note.* VC – Verbal Comprehension, VAL – Visual Auditory Learning, SR – Spatial Relations, SB – Sound Blending, CF – Concept Formation, VM – Visual Matching, NR – Numbers Reversed, GI – General Information, RF – Retrieval Fluency, PR – Picture Recognition, AA – Auditory Attention, AS – Analysis-Synthesis, DS – Decision Speed, MFW – Memory for Words; Gf – Fluid Reasoning, Gc – Comprehension-Knowledge, Gs – Processing Speed, Glr – Long-Term Retrieval, Gsm – Short-Term Memory, Gv – Visual Processing, Ga – Auditory Processing. Salient pattern coefficients (> .32) are indicated in bold.

